

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity: Cosmo Films Limited
2. Scrip Code/Name of Scrip/Class of Security BSE-508814 NSE- COSMOFILMS Equity
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)~~
 - a. If under 31(1)(b) then indicate the report for Quarter ending December 31, 2016
 - b. ~~If under 31(1)(c) then indicate date of allotment/extinguishment~~

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?	-	No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4.	Whether the Listed Entity has any shares in locked-in?	-	No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities																		
Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class eg: X	Class eg:Y									
																		Total
(A)	Promoter & Promoter Group	10	8458439	0	0	8458439	43.510	8458439	0	8458439	44.138	0	43.510	0	0.000	0	0.000	8458439
(B)	Public	24774	10705241	0	0	10705241	55.068	10705241	0	10705241	55.862	0	55.068	0	0.000	NA	NA	10088917
(C)	Non Promoter- Non Public	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(C2)	Shares held by Employee Trusts	1	276396	0	0	276396	1.422	0	0	0	0.000	0	1.422	0	0.000	NA	NA	276396
	Total	24785	19440076	0	0	19440076	100.000	19163680	0	19163680	100.000	0	100.000	0	0.000	0	0.000	18823752

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class X	Class Y	Total								
(1)	Indian																		
(a)	Individuals/Hindu Undivided Family		4	1088881	0	0	1088881	5.601	1088881	0	1088881	5.601	0	5.601	0	0.000	0	0.000	1088881
	Ashok Jaipuria	AAAPJ4737B	1	470161	0	0	470161	2.419	470161	0	470161	2.419	0	2.419	0	0.000	0	0.000	470161
	Aanchal Jaipuria Bhandari	AAAPJ4738Q	1	91720	0	0	91720	0.472	91720	0	91720	0.472	0	0.472	0	0.000	0	0.000	91720
	Ambrish Jaipuria	AAKPJ3811C	1	502800	0	0	502800	2.586	502800	0	502800	2.586	0	2.586	0	0.000	0	0.000	502800
	Abha Jaipuria	AAKPJ7814P	1	24200	0	0	24200	0.124	24200	0	24200	0.124	0	0.124	0	0.000	0	0.000	24200
(b)	Central Government/State Government(s)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(d)	Any Others (specify) # BODY CORPORATES		6	7369558	0	0	7369558	37.909	7369558	0	7369558	37.909	0	37.909	0	0.000	0	0.000	7369558
	PRAVASI ENTERPRISES LTD	AAACP0350M	1	131100	0	0	131100	0.674	131100	0	131100	0.674	0	0.674	0	0.000	0	0.000	131100
	SUNRISE MANUFACTURING CO LTD	AAACS0126N	1	2680	0	0	2680	0.014	2680	0	2680	0.014	0	0.014	0	0.000	0	0.000	2680
	HANUMAN TEXTILE MANUFACTURING AND INVESTMENT CO LTD	AABCH2320Q	1	1280	0	0	1280	0.007	1280	0	1280	0.007	0	0.007	0	0.000	0	0.000	1280
	ANDHERI PROPERTIES & FINANCE LIMITED	AADCA5690A	1	622	0	0	622	0.003	622	0	622	0.003	0	0.003	0	0.000	0	0.000	622
	Any Other (specify) # PARTNERSHIP FIRM																		
	PRAVASI ENTERPRISES LTD-Registered owner (Gayatri And Annapurna-Beneficial owner)	AAAFG0043M	1	2969004	0	0	2969004	15.273	2969004	0	2969004	15.273	0	15.273	0	0			2969004
	SUNRISE MANUFACTURING CO LTD-Registered owner (Gayatri And Annapurna-Beneficial owner)	AAAFG0043M	1	4264872	0	0	4264872	21.939	4264872	0	4264872	21.939	0	21.939	0	0			4264872
(f)	Any Others (specify)	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Sub-Total (A)(1)		10	8458439	0	0	8458439	43.510	8458439	0	8458439	43.510	0	43.510	0	0.000	0	0.000	8458439
(2)	Foreign	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(b)	Government	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(c)	Institutions	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Sub-Total (A)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		10	8458439	0	0	8458439	43.510	8458439	0	8458439	43.510	0	43.510	0	0.000	0	0.000	8458439

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be disclosed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public Shareholder																			
Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (Not applicable)		
								Class X	Class Y	Total									
(1) Institutions																			
(a) Mutual Fund		8	2180	0	0	2180	0.011	2180	0	2180	0.011	0	0.011	0	0.000	NA	NA	1455	
(b) Venture Capital Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0	
(c) Alternate Investment Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0	
(e) Foreign Portfolio Investors		29	707217	0	0	707217	3.638	707217	0	707217	3.638	0	3.638	0	0.000	NA	NA	703017	
(f) Financial Institutions/ Banks		9	47436	0	0	47436	0.244	47436	0	47436	0.244	0	0.244	0	0.000	NA	NA	43096	
(g) Insurance Companies		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0	
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0	
(i) Any Others (specify)	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0	
Sub-Total (B)(1)		46	756833	0	0	756833	3.893	756833	0	756833	3.893	0	3.893	0	0.000	NA	NA	747568	
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0	
Sub-Total (B)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0	
(3) Non-Institutions	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0	
(a) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		23645	6087312	0	0	6087312	31.313	6087312	0	6087312	31.313	0	31.313	0	0.000	NA	NA	5518494	
(a) ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		33	2238244	0	0	2238244	11.514	2238244	0	2238244	11.514	0	11.514	0	0.000	NA	NA	2238244	
ANIL KUMAR GOEL	AAJPG2552Q	1	660000	0	0	660000	3.395	660000	0	660000	3.395	0	3.395	0	0.000	NA	NA	660000	
(b) NBFCs registered with RBI		2	29720	0	0	29720	0.153	29720	0	29720	0.153	0	0.153	0	0.000	NA	NA	29720	
(c) Employee Trusts	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0	
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0	
(e) Any Other (specify) # CORPORATE BODY		610	1368596	0	0	1368596	7.040	1368596	0	1368596	7.040	0	7.040	0	0.000	NA	NA	1354765	
(e) Any Other (specify) # NRI		438	218411	0	0	218411	1.124	218411	0	218411	1.124	0	1.124	0	0.000	NA	NA	194001	
(e) Any Other (specify) # TRUST		2	6125	0	0	6125	0.032	6125	0	6125	0.032	0	0.032	0	0.000	NA	NA	6125	
Sub-Total (B)(3)		24728	9948408	0	0	9948408	51.175	9948408	0	9948408	51.175	0	51.175	0	0.000	NA	NA	8341349	
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		24774	10705241	0	0	10705241	55.068	10705241	0	10705241	55.068	0	55.068	0	0.000	NA	NA	10085917	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder																			
Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable)	As a % of total Shares held (Not applicable)(b)		
								Class X	ClassY	Total									
(1)	Custodian/DR Holder	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	AABTC8560A	1	276396	0	0	276396	1.422	0	0	0	0.000	0	1.422	0	0.000	NA	NA	276396
	Total Non-Promoter-Non-Public Shareholding (C)= (C)(1)+(C)(2)	1	276396	0	0	276396	1.422	0	0	0	0.000	0	1.422	0	0.000	NA	NA	276396	

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.