

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity: Cosmo Films Limited
2. Scrip Code/Name of Scrip/Class of Security BSE-508814 NSE- COSMOFILMS Equity
3. Share Holding Pattern Filed under:-Reg-31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending March 31, 2017
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?	-	No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4.	Whether the Listed Entity has any shares in locked-in?	-	No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

For COSMO FILMS LIMITED

Certified True Copy
COSMO FILMS LIMITED

Company Secretary

Company Secretary

Category (I)	Category of shareholder (II)	Table I - Summary Statement holding of specified securities											Number of equity shares held in dematerialized form (XIV)				
		Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)		Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	
								Total as a % of (A+B+C)	No of Voting Rights					No. (a)	As a % of total Shares held (b)		
									Class eg: X	Class eg: Y							Total
(A)	Promoter & Promoter Group	9	8458439	0	0	8458439	43.510	8458439	0	8458439	44.138	0	0.000	0	0.000	8458439	
(B)	Public	26209	10705241	0	0	10705241	55.068	10705241	0	10705241	55.862	0	0.000	NA	NA	10095724	
(C)	Non Promoter- Non Public	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	NA	NA	0	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.000	0	0.000	NA	NA	0	
(C2)	Shares held by Employee Trusts	1	276396	0	0	276396	1.422	0	0	0	0.000	0	0.000	NA	NA	276396	
	Total	26219	19440076	0	0	19440076	100.000	19163680	0	19163680	100.000	0	0.000	0	0.000	18830559	

Certified True Copy
COSMO FILM LIMITED

For COSMO FILMS LIMITED

Company Secretary

Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																	
Category & Name of the Shareholders (i)	PAN (ii)	No. of shareholder or (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) as a % of A+B+C2	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered(xiii)	Number of equity shares held in dematerialized form (xiv)	
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)			As a % of total Shares held (b)
								Class X	Class Y	Total							
(1)	Indian																
(a)	Individuals/Hindu Undivided Family		1088881	0	0	1088881	5.601	1088881	0	5.682	0	5.601	0	0.000	0	1088881	
	Ashok Jaipuria	1	470161	0	0	470161	2.419	470161	0	2.453	0	2.419	0	0.000	0	470161	
	Aanchal Jaipuria Bhandari	1	91720	0	0	91720	0.472	91720	0	0.479	0	0.472	0	0.000	0	91720	
	Amrisha Jaipuria	1	502800	0	0	502800	2.586	502800	0	2.624	0	2.586	0	0.000	0	502800	
	Abra Jaipuria	1	24200	0	0	24200	0.124	24200	0	0.126	0	0.124	0	0.000	0	24200	
(b)	Central Government/State Government(s)	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0	
(c)	Financial Institutions/Banks	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0	
(d)	Any Others (specify) # BODY CORPORATES	4	135682	0	0	135682	0.698	135682	0	0.708	0	0.698	0	0.000	0	135682	
	PRAVASI ENTERPRISES LTD	1	131100	0	0	131100	0.674	131100	0	0.684	0	0.674	0	0.000	0	131100	
	SUNRISE MANUFACTURING CO LTD	1	2680	0	0	2680	0.014	2680	0	0.014	0	0.014	0	0.000	0	2680	
	HANUMAN TEXTILE MANUFACTURING AND INVESTMENT CO.LTD.	1	1280	0	0	1280	0.007	1280	0	0.007	0	0.007	0	0.000	0	1280	
(f)	ANDHERI PROPERTIES & FINANCE LIMITED	1	622	0	0	622	0.003	622	0	0.003	0	0.003	0	0.000	0	622	
	Any Others (Firm) Mr. Ashok Jaipuria -Registered Owner	1	7233876	0	0	7233876	37.211	7233876	0	37.748	0	37.211	0	0.000	0	7233876	
	C/o Gayatri & Annapurana - Beneficial Owner																
	Sub-Total(A)(1)	9	8458439	0	0	8458439	43.510	8458439	0	44.138	0	43.510	0	0.000	0	8458439	
(2)	Foreign	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0	
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0	
(b)	Government	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0	
(c)	Institutions	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0	
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0	
	Sub-Total (A)(2)	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	8458439	0	0	8458439	43.510	8458439	0	44.138	0	43.510	0	0.000	0	8458439	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Certified True Copy
COSMO FILM LIMITED
Company Secretary

Table III - Statement showing shareholding pattern of the Public Shareholder

Table III - Statement showing shareholding pattern of the Public Shareholder																	
Category & Name of the Shareholders (I)	PAN (II)	No. of sharehold er (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+(V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (Not applicab le) (b)	
								Class X	Class Y								
(1) Institutions																	
(a) Mutual Fund		8	2180	0	0	2180	0.011	2180	0	2180	0	0.011	0	0.000	NA	NA	1455
(b) Venture Capital Funds		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(c) Alternate investment Funds		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(e) Foreign Portfolio Investors		26	691827	0	0	691827	3.559	691827	0	691827	0	3.559	0	0.000	NA	NA	687627
LLOYD GEORGE INDIAN OCEAN MASTER FUND	AADCL1686R	1	240343	0	0	240343	1.236	240343	0	240343	0	1.236	0	0.000	NA	NA	240343
(f) Financial Institutions/ Banks		10	62032	0	0	62032	0.319	62032	0	62032	0	0.319	0	0.000	NA	NA	57692
(g) Insurance Companies		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(i) Any Others (specify)	0	0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
Sub-Total(B)(1)		44	756039	0	0	756039	3.889	756039	0	756039	0	3.889	0	0.000	NA	NA	748774
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
Sub-Total (B)(2)		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(3) Non-institutions	0	0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(a) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		24968	6219830	0	0	6219830	31.995	6219830	0	6219830	0	31.995	0	0.000	NA	NA	5657308
(a) ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		30	2124794	0	0	2124794	10.930	2124794	0	2124794	0	10.930	0	0.000	NA	NA	2124794
ANIL KUMAR GOEL	AAJPG2552Q	1	660000	0	0	660000	3.395	660000	0	660000	0	3.395	0	0.000	NA	NA	660000
(b) NBFCs registered with RBI		6	33425	0	0	33425	0.172	33425	0	33425	0	0.172	0	0.000	NA	NA	33425
(c) Employee Trusts	0	0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(e) Any Other (specify) # CORPORATE BODY		567	1319965	0	0	1319965	6.790	1319965	0	1319965	0	6.790	0	0.000	NA	NA	1306295
(e) Any Other (specify) # NRI		587	243563	0	0	243563	1.253	243563	0	243563	0	1.253	0	0.000	NA	NA	219503
(e) Any Other (specify) # TRUST		7	7625	0	0	7625	0.039	7625	0	7625	0	0.039	0	0.000	NA	NA	7625
Sub-Total (B)(3)		26165	9949202	0	0	9949202	51.179	9949202	0	9949202	0	51.179	0	0.000	NA	NA	9348950
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		26209	10705241	0	0	10705241	55.068	10705241	0	10705241	0	55.068	0	0.000	NA	NA	10095724

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Certified True Copy
COSMO FILM LIMITED

Company Secretary

Table III - Statement showing shareholding pattern of the Public Shareholder

Table III - Statement showing shareholding pattern of the Public Shareholder																	
Category & Names of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (Not applicab India)	
								Class X	Class Y								
(1) Institutions																	
(a) Mutual Fund		8	2180	0	0	2180	0.011	2180	0	2180	0	0.011	0	0.000	NA	NA	1455
(b) Venture Capital Funds		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(e) Foreign Portfolio Investors		26	691827	0	0	691827	3.559	691827	0	691827	0	3.559	0	0.000	NA	NA	687627
LLOYD GEORGE INDIAN OCEAN MASTER FUND	AADCL1686R	1	240343	0	0	240343	1.236	240343	0	240343	0	1.236	0	0.000	NA	NA	240343
(f) Financial Institutions/ Banks		10	62032	0	0	62032	0.319	62032	0	62032	0	0.319	0	0.000	NA	NA	57692
(g) Insurance Companies		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(i) Any Others (specify)		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
Sub-Total(B)(1)		44	756039	0	0	756039	3.889	756039	0	756039	0	3.889	0	0.000	NA	NA	746774
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
Sub-Total (B)(2)		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(3) Non-institutions		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(a) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		24968	6219830	0	0	6219830	31.995	6219830	0	6219830	0	31.995	0	0.000	NA	NA	5657308
(a) ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		30	2124794	0	0	2124794	10.930	2124794	0	2124794	0	10.930	0	0.000	NA	NA	2124794
ANIL KUMAR GOEL	AAJPG2552Q	1	660000	0	0	660000	3.395	660000	0	660000	0	3.395	0	0.000	NA	NA	660000
NBFCs registered with RBI		6	33425	0	0	33425	0.172	33425	0	33425	0	0.172	0	0.000	NA	NA	33425
(c) Employee Trusts	0	0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	NA	NA	0
(e) Any Other (specify) # CORPORATE BODY		567	1319965	0	0	1319965	6.790	1319965	0	1319965	0	6.790	0	0.000	NA	NA	1306295
(e) Any Other (specify) # NRI		587	243563	0	0	243563	1.253	243563	0	243563	0	1.253	0	0.000	NA	NA	219503
(e) Any Other (specify) # TRUST		7	7625	0	0	7625	0.039	7625	0	7625	0	0.039	0	0.000	NA	NA	7625
Sub-Total (B)(3)		26165	9949202	0	0	9949202	51.179	9949202	0	9949202	0	51.179	0	0.000	NA	NA	9348950
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		26209	10705241	0	0	10705241	55.068	10705241	0	10705241	0	55.068	0	0.000	NA	NA	10095724

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Certified True Copy
COSMO FILMS LIMITED
Company Secretary

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder																
Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI)	Shareholding as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)	Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of Total Voting rights						
								Class X	Class Y							
													Total			
(1)	Custodian/DR Holder	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	NA	NA	0
(2)	Employee Benefit Trust (under SEBI) (Share based Employee Benefit) Regulations, 2014)	AABTC8560A	1	276396	0	276396	1.422	0	0	0.000	0	1.422	0	0.000	NA	276396
	Total Non-Promoter-Non-Public Shareholding (C)= C(1)+C(2)	1	276396	0	0	276396	1.422	0	0	0.000	0	1.422	0	0.000	NA	276396

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Certified True Copy
COSMO FILMS LIMITED
Company Secretary