

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity:

Cosmo Films Limited

2. Scrip Code/Name of Scrip/Class of Security:

BSE-508814 NSE- COSMOFILMS
Equity

3. Share Holding Pattern Filed under:

Regulation 31(1)(b) of SEBI (LODR) Regulations, 2015

4. Share Holding Pattern as on :

December 31, 2017

5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the party paid up shares, Outstanding Convertible Securities/ Warrants, depository receipts, locked-in-shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whether there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

6. The tabular format for disclosure of holding of specified securities is as follows :-

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Category (I)	Category of shareholder (II)	Nos of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Table I - Summary Statement holding of specified securities						Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares dematerialized in form (XIV)
							Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)						No. of Shares Underlying convertible securities (as a percentage of Warrants) (X)	As a % of total Shares held (b)	No. (a)	As a % of total Share s held (b)	
								No of Voting Rights	Total as a % of (A+B+ C)	Class eg: X	Class eg:Y	Total						
(A)	Promoter & Promoter Group	11	8359539	0	0	8359539	43.002	8359539	0	8359539	43.672	0	0.000	0	0.000	8359539		
(B)	Public	27907	10804141	0	0	10804141	55.577	10804141	0	10804141	56.378	0	0.000	0	0.000	NA	10332973	
(C)	Non- Promoter- Non Public	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	0	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.000	0	0.000	0	0.000	NA	0	
(C2)	Shares held by Employee Trusts	1	276396	0	0	276396	1.472	0	0	0	1.472	0	0.000	0	0.000	NA	276396	
	Total	27919	19440076	0	0	19440076	100.000	19163680	0	19163680	100.000	0	0.000	0	0.000	0	18968908	

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																	
Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 (As a % of (A+B+C2) (VIII))	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y	Total							
(1) Indian																	
(a) Individuals/Hindu Undivided Family		5	989881	0	0	989881	5.092	989881	0	989881	0	5.092	0	0.000	0	0.000	989881
Ashok Jaipuria	AAAPJ4737B	1	470161	0	0	470161	2.419	470161	0	470161	0	2.419	0	0.000	0	0.000	470161
Aanchal Jaipuria Bhandari	AAAPJ4738Q	1	91720	0	0	91720	0.472	91720	0	91720	0	0.472	0	0.000	0	0.000	91720
Ambrish Jaipuria	AAAPJ3811C	1	402800	0	0	402800	2.072	402800	0	402800	0	2.072	0	0.000	0	0.000	402800
Abha Jaipuria	AAAPJ7814P	1	24200	0	0	24200	0.124	24200	0	24200	0	0.124	0	0.000	0	0.000	24200
Yamini Kumar	AHEPK9782E	1	1000	0	0	1000	0.005	1000	0	1000	0	0.005	0	0.000	0	0.000	1000
Central Government/State Government(s)		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	0.000	0
(b) Financial Institutions/Banks		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	0.000	0
(c) Any Others (specify) # BODY CORPORATES		4	135682	0	0	135682	0.698	135682	0	135682	0	0.698	0	0.000	0	0.000	135682
PRAVASI ENTERPRISES LTD	AAACP0350M	1	131100	0	0	131100	0.674	131100	0	131100	0	0.674	0	0.000	0	0.000	131100
SUNRISE MANUFACTURING CO LTD	AAACS0126N	1	2680	0	0	2680	0.014	2680	0	2680	0	0.014	0	0.000	0	0.000	2680
HANUMAN TEXTILE MANUFACTURING AND INVESTMENT CO LTD	AABCH2320Q	1	1280	0	0	1280	0.007	1280	0	1280	0	0.007	0	0.000	0	0.000	1280
ANDHERI PROPERTIES & FINANCE LIMITED	AADCA5690A	1	622	0	0	622	0.003	622	0	622	0	0.003	0	0.000	0	0.000	622
(f) Any Others	AAAFG0043M	1	7233876	0	0	7233876	37.211	7233876	0	7233876	0	37.211	0	0.000	0	0.000	7233876
1. Mr. Ashok Jaipuria - Registered Owner																	
C/o Gayatri & Annapurana - Beneficial Owner (Firm)																	
2.Ashok Jaipuria Private Trust	AAFTA5864K	1	100	0	0	100	0.001	100	0	100	0	0.001	0	0.000	0	0.000	100
Sub-Total(A)(1)		11	8359539	0	0	8359539	43.002	8359539	0	8359539	0	43.002	0	0.000	0	0.000	8359539
(2) Foreign	0	0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	0.000	0
(a) Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	0.000	0
(b) Government	0	0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	0.000	0
(c) Institutions		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	0.000	0
Foreign Portfolio Investor	0	0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	0.000	0
Sub-Total (A)(2)		0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	0.000	0
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		11	8359539	0	0	8359539	43.002	8359539	0	8359539	0	43.002	0	0.000	0	0.000	8359539

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Table III - Statement showing shareholding pattern of the Public Shareholder																	
Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					As a % of Total Voting rights	No. (a)			As a % of total Shares held (b)
								Class X	Class Y	Total							
(1) Institutions																	
(a) Mutual Fund		7	1980	0	0	1980	0.010	0	1980	0.010	0	0.010	0	0.000	NA	1455	
(b) Venture Capital Funds		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	NA	0	
(c) Alternate Investment Funds		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	NA	0	
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	NA	0	
(e) Foreign Portfolio Investors		17	792428	0	0	792428	4.076	0	792428	4.135	0	4.076	0	0.000	NA	790228	
LLOYD GEORGE INDIAN OCEAN MASTER FUND	AADCL1686R	1	335214	0	0	335214	1.724	0	335214	1.749	0	1.724	0	0.000	NA	335214	
(f) Financial Institutions/ Banks		7	26779	0	0	26779	0.138	0	26779	0.140	0	0.138	0	0.000	NA	22879	
(g) Insurance Companies		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	NA	0	
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	NA	0	
(i) Any Others (specify) # Bank Foreign	0	1	140	0	0	140	0.001	0	140	0.001	0	0.001	0	0.000	NA	0	
Sub-Total(B)(1)		32	821327	0	0	821327	4.225	0	821327	4.286	0	4.225	0	0.000	NA	814382	
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	NA	0	
Sub-Total (B)(2)		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	NA	0	
(3) Non-institutions		25997	6383261	0	0	6383261	32.836	0	6383261	33.309	0	32.836	0	0.000	NA	5953123	
(a) Individuals -i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		21	1662562	0	0	1662562	8.552	0	1662562	8.676	0	8.552	0	0.000	NA	1662562	
(b) ANIL KUMAR GOEL	AAJPG2552Q	1	604000	0	0	604000	3.107	0	604000	3.152	0	3.107	0	0.000	NA	604000	
(c) NBFCs registered with RBI		9	81391	0	0	81391	0.419	0	81391	0.425	0	0.419	0	0.000	NA	81391	
(d) Employee Trusts	0	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	NA	0	
(e) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	NA	0	
(f) Any Other (specify) # CLEARING MEMBER		60	21514	0	0	21514	0.111	0	21514	0.112	0	0.111	0	0.000	NA	21514	
(g) Any Other (specify) # CORPORATE BODY		417	1043439	0	0	1043439	5.367	0	1043439	5.445	0	5.367	0	0.000	NA	1031774	
(h) Any Other (specify) # Foreign Nationals		1	145	0	0	145	0.001	0	145	0.001	0	0.001	0	0.000	NA	145	
(i) Any Other (specify) # NRI		689	328682	0	0	328682	1.691	0	328682	1.715	0	1.691	0	0.000	NA	306282	
(j) Any Other (specify) # RESIDENT (HUF)		676	328836	0	0	328836	1.692	0	328836	1.716	0	1.692	0	0.000	NA	328836	
(k) Any Other (specify) # IEPF		1	126349	0	0	126349	0.650	0	126349	0.659	0	0.650	0	0.000	NA	126349	
(l) Any Other (specify) # TRUST		4	6635	0	0	6635	0.034	0	6635	0.035	0	0.034	0	0.000	NA	6635	
Sub-Total (B)(3)		27875	9982814	0	0	9982814	51.352	0	9982814	52.092	0	51.352	0	0.000	NA	9518611	
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		27907	10804141	0	0	10804141	55.577	0	10804141	56.378	0	55.577	0	0.000	NA	10332973	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- The above format needs to be disclosed along with the name of following persons:
Institutions/Non Institutions holding more than 1% of total number of shares.
- W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder																	
Category & Name of the Shareholders (I)	PAN (II)	No. of sharehold er (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+(V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)	Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)		
								Class X	Class Y	Total							
(1)	Custodian/DR Holder	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	NA	0		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	AABTC8560A	1	276396	0	0	276396	1.422	0	0	0	1.422	0	0.000	NA	276396	
	Total Non-Promoter-Non-Public Shareholding (C)= (C)(1)+(C)(2)	1	276396	0	0	276396	1.422	0	0	0	0	1.422	0	0.000	NA	276396	

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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