

Annexure - I

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity: Cosmo Films Limited
2. Scrip Code/Name of Scrip/Class of Security BSE-508814 NSE- COSMOFILMS Equity
3. Share Holding Pattern Filed under ~~Reg. 31(1)(a)~~/Reg. 31(1)(b)/~~Reg. 31(1)(c)~~
 - a. If under 31(1)(b) then indicate the report for Quarter ending June 30, 2016
 - b. ~~If under 31(1)(c) then indicate date of allotment/extinguishment~~

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?	-	No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4.	Whether the Listed Entity has any shares in locked-in?	-	No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Certified True Copy
COSMO FILM LIMITED
Company Secretary

Table 1- Summary Statement holding of specified securities																		
Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI) As a % of (A+B+C2)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
Class eg: X		Class eg: Y	Total															
(A)	Promoter & Promoter Group	10	8458439	0	0	8458439	43.510	8458439	0	8458439	43.510	0	43.510	0	0.000	0	0.000	8458439
(B)	Public	21796	10705241	0	0	10705241	55.068	10705241	0	10705241	55.068	0	55.068	0	0.000	NA	NA	10073104
(C)	Non Promoter- Non Public	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(C2)	Shares held by Employee Trusts	1	276396	0	0	276396	1.422	276396	0	276396	1.422	0	1.422	0	0.000	NA	NA	276396
	Total	21807	19440076	0	0	19440076	100.000	19440076	0	19440076	100.000	0	100.000	0	0.000	0	0.000	18867939

Certified True Copy
COSMO FILM LIMITED

Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																	
Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held as per SCRR, 1957 (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y								
(f) Indian																	
(a) Individuals/Hindu Undivided Family		4	1088881	0	0	1088881	5.601	1088881	0	1088881	5.601	0	0.000	0	0.000	0	1088881
Ashok Jaipuria	AAAPJ4737B	1	470161	0	0	470161	2.419	470161	0	470161	2.419	0	0.000	0	0.000	0	470161
Aashok Jaipuria Bhandari	AAAPJ4738Q	1	91720	0	0	91720	0.472	91720	0	91720	0.472	0	0.000	0	0.000	0	91720
Ambrish Jaipuria	AAAPJ3811C	1	502800	0	0	502800	2.586	502800	0	502800	2.586	0	0.000	0	0.000	0	502800
Alha Jaipuria	AAAPJ7814P	1	24200	0	0	24200	0.124	24200	0	24200	0.124	0	0.000	0	0.000	0	24200
(b) Central Government/State Government(s)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0
(c) Financial Institutions/Banks		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0
(d) Any Others (specify) # BODY CORPORATES		6	7369558	0	0	7369558	37.909	7369558	0	7369558	37.909	0	0.000	0	0.000	0	7369558
PRAVASI ENTERPRISES LTD	AAACP0350M	1	131100	0	0	131100	0.674	131100	0	131100	0.674	0	0.000	0	0.000	0	131100
SUNRISE MANUFACTURING CO LTD	AAACS0126N	1	2680	0	0	2680	0.014	2680	0	2680	0.014	0	0.000	0	0.000	0	2680
HANUMAN TEXTILE MANUFACTURING AND INVESTMENT CO LTD	AABCH2320Q	1	1280	0	0	1280	0.007	1280	0	1280	0.007	0	0.000	0	0.000	0	1280
ANDHERI PROPERTIES & FINANCE LIMITED	AADCA5690A	1	622	0	0	622	0.003	622	0	622	0.003	0	0.000	0	0.000	0	622
Any Other (specify) # PARTNERSHIP FIRM																	
PRAVASI ENTERPRISES LTD- Registered owner (Gayatri And Annapurna-Beneficial owner)	AAAFG0043M	1	2969004	0	0	2969004	15.273	2969004	0	2969004	15.273	0	0.000	0	0.000	0	2969004
SUNRISE MANUFACTURING CO LTD-Registered owner (Gayatri And Annapurna- Beneficial owner)	AAAFG0043M	1	4264872	0	0	4264872	21.939	4264872	0	4264872	21.939	0	0.000	0	0.000	0	4264872
(f) Any Others (specify)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0
Sub-Total (A)(1)		10	8458439	0	0	8458439	43.510	8458439	0	8458439	43.510	0	0.000	0	0.000	0	8458439
(2) Foreign		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0
(a) Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0
(b) Government		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0
(c) Institutions		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0
Sub-Total (A)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		10	8458439	0	0	8458439	43.510	8458439	0	8458439	43.510	0	0.000	0	0.000	0	8458439

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Certified True Copy
COSMO FILM LIMITED

Company Secretary

Table III - Statement showing shareholding pattern of the Public Shareholder																		
Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (Not applicable) (b)		
								Class X	Class Y	Total								
(1) Institutions																		
(a) Mutual Fund		9	2380	0	0	2380	0.012	2380	0	2380	0.012	0	0.012	0	0.000	NA	NA	1655
(b) Venture Capital Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(c) Alternate investment Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(e) Foreign Portfolio Investors		16	946218	0	0	946218	4.867	946218	0	946218	4.867	0	4.867	0	0.000	NA	NA	942018
MORGAN STANLEY ASIA (SINGAPORE) PTE.	AAECM3575F	1	275928	0	0	275928	1.419	275928	0	275928	1.419	0	1.419	0	0.000	NA	NA	275928
GOLDMAN SACHS (SINGAPORE) PTE.	AAFCG0345N	1	458629	0	0	458629	2.359	458629	0	458629	2.359	0	2.359	0	0.000	NA	NA	458629
(f) Financial Institutions/ Banks		8	39493	0	0	39493	0.203	39493	0	39493	0.203	0	0.203	0	0.000	NA	NA	35153
(g) Insurance Companies		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(i) Any Others (specify)	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
Sub-Total (B)(1)		33	988091	0	0	988091	5.083	988091	0	988091	5.083	0	5.083	0	0.000	NA	NA	978826
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
Sub-Total (B)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(3) Non-institutions	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(a) Individuals - I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		20716	5647009	0	0	5647009	29.048	5647009	0	5647009	29.048	0	29.048	0	0.000	NA	NA	5062368
(a) II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		36	2320491	0	0	2320491	11.937	2320491	0	2320491	11.937	0	11.937	0	0.000	NA	NA	2320491
ANIL KUMAR GOEL	AAJPG2552Q	1	670000	0	0	670000	3.446	670000	0	670000	3.446	0	3.446	0	0.000	NA	NA	670000
(b) NBFCs registered with RBI		2	29720	0	0	29720	0.153	29720	0	29720	0.153	0	0.153	0	0.000	NA	NA	29720
(c) Employee Trusts	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(e) Any Other (specify) # CORPORATE BODY		718	1564310	0	0	1564310	8.047	1564310	0	1564310	8.047	0	8.047	0	0.000	NA	NA	1549689
(e) Any Other (specify) # NRI		288	147495	0	0	147495	0.759	147495	0	147495	0.759	0	0.759	0	0.000	NA	NA	123085
(e) Any Other (specify) # TRUST		3	8125	0	0	8125	0.042	8125	0	8125	0.042	0	0.042	0	0.000	NA	NA	8125
Sub-Total (B)(3)		21763	9717150	0	0	9717150	49.985	9717150	0	9717150	49.985	0	49.985	0	0.000	NA	NA	9084278
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		21796	10705241	0	0	10705241	55.068	10705241	0	10705241	55.068	0	55.068	0	0.000	NA	NA	10073104

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:
(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:
Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Certified True Copy
COSMO FILM LIMITED

Company Secretary

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder																		
Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shar es held (b)	No. (Not applicable)		As a % of total Shar es held (Not applicable) (b)
								Class X	Class Y	Total								
(1) (2)		0 1	0 276396	0 0	0 0	0 276396	0.000 1.422	0 276396	0 0	0 276396	0.000 1.422	0 0	0.000 0.000	0 0	0.000 0.000	NA NA	NA NA	0 276396
	Total Non-Promoter-Non-Public Shareholding (C)= (C)(1)+(C)(2)	0	276396	0	0	276396	1.422	276396	0	276396	1.422	0	1.422	0	0.000	NA	NA	276396

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

Certified True Copy
COSMO FILM LIMITED

Company Secretary