Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity:

Cosmo Films Limited

2. Scrip Code/Name of Scrip/Class of Security

BSE-508814 NSE-COSMOFILMS

Equity

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment/extinguishment

March 31, 2016

4. **Declaration**: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?	_	No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4.	Whether the Listed Entity has any shares in locked-in?		No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

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			V			Table	I - Summary Stat	ement holdin	g of spe	cified securit	ies							
Category (I)	Category of shareholder (II)	Nos. of sharehold ers (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlyi ng Deposito ry Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Total nos. stares held as a % of total no. of shares sty)+(V)+ (calculated as		oting R	ights held in o curities (IX)	each class of	Shares Underlying Outstandin g convertibl e securities	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)		shares (XII)	Number of Shares pledged or otherwise encumbered (XIII) No. (a) As a % of tot. Share s held (b)		equity shares held in demateri lized fori (XIV)
							* ^	Class eg: X	Class eg:y	Total						,		T
(A)	Promoter & Promoter Group	10	8458439	0	0	8458439	43.510	8458439	0	8458439	43.510	0	43.510	0	0.000	0	0.000	8458439
(B)	Public	21590	10788637	0	0	10788637	55.497	10788637	. 0	10788637	55.497	0	55.497	0	0.000	NA	NA	10150384
(C)	Non Promoter-Non Public .	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0
(C2)	Shares held by Employee Trusts	1	193000	0	0	193000	0.993	193000	0	193000	0.993	0	0.993	0	0.000	NA	NA	193000
	Total	21601	19440076	0	0	19440076	100.000	19440076	0	19440076	100.000	0	100.000	0	0.000	0	0.000	18801823

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Shareholder (i)		1					Table II -	Statement	showing share	holding par	tern of th	e Promoter a	and Promot	ter Group						
March Marc		Shareholders (II)		sharehol der	paid up equity shares held	paid-up equity shares	shares underlying Depository	shares held (VII =	g % calculated as per		class o	f securities (IX)		Underlying Outstanding convertible	a % assuming full conversion of convertible	shar (XII	es)	pledg other encumbe	ed or wise ered(XIII)	Number of equity shares held in dematerialized for (XIV)
Indiana						(V)	(VI)				f Voting	Rights	Action Control			No. (a)		No. (a)	1	
Individual-Hindu Underkinds 4 1138881 0 0 1138881 5.696 1138881 5.696 0 5.695 0 0.000 0 0.000 173881					7					Class X	ClassY	Total	Total Voting		capital) (XI) = (VII)+(X) as	,	total Shar es		total Shar es	2
Individual-Hindu Underkinds 4 1138881 0 0 1138881 5.696 1138881 5.696 0 5.695 0 0.000 0 0.000 173881)	Indian			 					-							+		-	<u> </u>
Aparchal Jaguria Brienden AAAPA47830 91720 0 91720 0.472 0 0.072 0 0.000 0.000 0.727)	Individuals/Hindu Undivided		4	1138881	0	0	1138881	5.858	1138881	0	1138881	5.858	0	5.858	0	0.000	0	0.000	1138881
Ambreina Japune AAKPLISHT 1 552800 0 0 552800 2.844 5.2890 0 0 2.844 0 0.000 0 0.000 0.000 52800																		0		
Abha Japuris	-																	0		
Centreal (Soverment/State 0 0 0 0 0 0 0 0 0																				
Coverment(s)			AAKPJ7814P	-												0				A DESCRIPTION OF THE PROPERTY
Any Others (specify) # BODY 4 135882 0 0 135882 0 0 135882 0 135882 0 0 135882 0 0 0 0 0 0 0 0 0		Goverment(s)	1						9///04/05/05/05				500000000000000000000000000000000000000		11 11			U		
PRAVISE INTERPRISES LTD AAACS0128N 1 131100 0 0 131100 0 0 131100 0 0 0 131100 0 0 0 0 0 0 0 0 0		Any Others (specify) # BODY														0		0		
ABCH232Q			AAACP0350M	1	131100	0	0	131100	0.674	131100	0	131100	0.674	0	0.674	0	0.000	0	0.000	131100
HANUMAN TEXTILE MABCH232QQ 1 1280 0 0 1280 0.007 1280 0 1280 0.007 0 0.007 0 0.000 0 0.000 0 0.000 0			AAACS0126N	1	2680	0	0	2680	0.014	2680	0	2680	0.014	0	0.014	0	0.000	0	0.000	2680
AND-HERI PROPERTIES & FINANCE LIMITED AND CA5690A 1 622 0 0 622 0.003 622 0 622 0.003 0 0.000 0 0.000 0 0.000 0		HANUMAN TEXTILE MANUFACTURING AND	AABCH2320Q	1	1280	0	0	1280	0.007	1280	0	1280	0.007	0	0.007	0	0.000	0	0.000	1280
Any Other (specify) # PRAYNERSH) # 2 7183876 0 0 7183876 0 7183876 0 7183876 0 7183876 0 36.954 0 0.000 0 0.000 0 0.000 0		ANDHERI PROPERTIES &	AADCA5690A	1	622	0	0	622	0.003	622	0	622	0.003	0	0.003	0	0.000	0	0.000	622
Registered owner (Gayatri And Annapurna-Beneficial owner)		Any Other (specify) #		2	7183876	0	0	7183876	36.954	7183876	0	7183876	36.954	0	36.954	0	0.000	0	0.000	7183876
COLTD-Registered owner (Gayatri And Annapurna-Beneficial owner)		Registered owner (Gayatri And	AAAFG0043M	1	2919004	0	0	2919004	15.015	2919004	0	2919004	15.015	0	15.015	0	0.000	0	0.000	2919004
Sub-Total(A)(1) 10 8458439 0 0 8458439 43.510 8458439 0 8458439 43.510 0 43.510 0 0.000 0 0.000 0 0.000 0		CO LTD-Registered owner (Gayatri And Annapurna-	AAAFG0043M	1	4264872	0	0	4264872	21.939	4264872	0	4264872	21.939	0	21.939	0	0.000	0	0.000	4264872
Sub-Total(A)(1) 10 8458439 0 0 8458439 43.510 8458439 0 8458439 43.510 0 43.510 0 0.000 0 0.000 0 0.000 0	\neg	Any Others (specify)	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
Foreign O			***************************************		8458439			8458439		8458439								0		8458439
Individuals/Foreign Individuals			0	0		0		0		0		0				0		0		0
Institutions				0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	28	0.000	0	0.000	0
Foreign Portfolio Investor 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	-		0													0				
Sub-Total (A)(2) 0				1																
Total Shareholding of Promoter and Promoter Group (A)= 10 8458439 0 0 8458439 43.510 8458439 0 8458439 0 8458439 0 0 8458439 0 0 8458439 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			0															0		10
1(r)(r)(r)(r)(r)		Total Shareholding of Promoter									-							0		8458439
ils of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	etails		ed may be given	hear along	with details su	ch as numb	per of sharehold	ders, outstand	ding shares hel	d in demat/u	nclaimed	suspense acc	ount, voting	rights which are f	rozen etc.					
	ote:																	le		
AN would not be displayed on website of Stock Exchange(s). An would not be displayed on website of Stock Exchange(s). True Copy Certified True Copy the term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. COSMO FILM LIMI										1				1			Cen	itied	Irue	Copy

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	Category & Name of the Shareholders (I)	PAN (II)	No. of sharehold	No. of fully paid up	Partly paid-up	Nos. of shares	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of	Number	class o	g Rights held f securities	in each	No. of Shares Underlying	Total Shareholding, as a % assuming full conversion of convertible	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in	
			er (III)	equity shares held (IV)	equity shares held	underlying Depository Receipts					(IX)		Outstanding convertible securities						dematerialized forr (XIV)	
	e		-		(V)	(VI)		(A+B+C2)	No of Voting Rights			Total as a	(including	securities (as a	No. (a)	Asa	No. (a)	As a	i	
	Institutions	***************************************						(VIII)	Class X	ClassY	Total	% of Total Voting rights	Warrants) (X)	percentage of diluted share capital) (XI)		% of total Shar es held (b)		% of total Shar es held (Not applicab le)(b)		
<u>1)</u> a)	Mutual Fund		9	2380	0	0	2380	0.012	2380	0	2380	0.012	0	0.012	0	0.000	NA	NA	1655	
b)	Venture Capital Funds	***************************************	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000		0.000			0	
c)	Alternate investment Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000			NA		0	
d)	Foreign Venture Capital Investors		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000		0.000	NA	-	0	
e)	Foreign Portfolio Investors		13	398871	0	0	398871	2.052	398871	0	398871	2.052	0	2.052	0	0.000	NA	NA	394671	
)	Financial Institutions/ Banks		8	15089	0	0	15089	0.078	15089	0	15089	0.078	0	0.078	0	0.000		NA	10749	
g)	Insurance Companies	*******************************	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000		0.000	NA	NA	0	
h)	Provident Funds/ Pension Funds	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0	
i)	Any Others (specify)	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0	
	Sub-Total(B)(1)		30	416340	0	0	416340	2.142	416340	0	416340	2.142	0	2.142	0	0.000	NA	NA	407075	
2)	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000		0.000	NA	NA	0	
3)	Sub-Total (B)(2) Non-institutions	0	0	0	0	0	0	0.000 0.000	0	0	0	0.000	0	0.000	0	0.000	NA NA	NA NA	0	
a)	Individuals -i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		20643	5804894	0	0	5804894	29.860	5804894	0	5804894	29.860	ō	29.860	0		NA		5214737	
a)	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		38	2478420	0	0	2478420	12.749	2478420	0	2478420	12.749	0	12.749	0	0.000	NA	NA	2478420	
	ANIL KUMAR GOEL	AAJPG2552Q	1	665000	0	0	665000	3.421	665000	0	665000	3.421	0	3.421	0	0.000	NA	NA	665000	
2)	NBFCs registered with RBI		1	29700	0	0	29700	0.153	29700	0	29700	0.153	0	0.153	0	0.000	NA	NA	29700	
)	Employee Trusts	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0	
d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000		0.000	NA	NA	0	
9)	Any Other (specify) # CORPORATE BODY		610	1696041	0	0	1696041	8.724	1696041	0	1696041	8.724	0	8.724	0	0.000	NA	NA	1681620	
9)	Any Other (specify) # NRI		265	353617	0	0	353617	1.819	353617	0	353617	1,819	0	1.819	0	0.000	NA	NA	329207	
9)	Any Other (specify) # TRUST		3	9625	0	0	9625	0.050	9625	0	9625	0.050	0	0.050	0	0.000	NA	NA	9625	
	Sub-Total (B)(3)		21560	10372297	0	0	10372297	53.355	10372297	0	10372297	53.355	0	53.355	0		NA		9743309	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		21590	10788637	0	0	10788637	55.497	10788637	0	10788637	55.497	0	55.497	0	0.000	NA	NA	10150384	
etai	Is of the shareholders acting as pers	ons in Concert inclu	iding their Sh	areholding (No.	and %):															
	ls of Shares which remain unclaimed					areholders, ou	tstanding share	s held in demat/	inclaimed su	uspense a	ccount, voting	rights which	h are frozen etc							
ote:									1		1				***************************************					
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	ne above format needs to be disclose											•								
	titutions/Non Institutions holding mor	a than 10/ of tatal a					1		1		1							-		

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			·															
Category & Name of the Shareholders (I)	PAN (II)	No. of sharehold er (III)	equity shares held	shares	shares underlying Depository	shares held (VII =	% calculated as per SCRR, 1957	Numbe	class o	securities	in each	No. of Shares Underlying Outstanding convertible				Number of Shares pledged or otherwise encumbered(XIII)		equity share held in dematerialize
			(,	(V)	(VI)		(A+B+C2)	No	of Voting	Rights	Total as a	(including		No. (a)	As a	No. (Not	Asa	form (XIV)
								Class X ClassY Total		Total	% of Total	Warrants)	of		% of total	applicable	% of total	
											Voting rights	/oting	securities (as a percentage of diluted share	1	Section Control of the Control	8	Shar es held (Not applicab le)(b)	
Custodian/DR Holder	***************************************	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000		0.000	NA	NA	0
Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) COSMO FILMS ESOP 2015 TRUST	AABTC8560A	1	193000	0	0	193000	0.993	193000	0	193000	0.993	0	0.993	0				193000
Total Non-Promoter-Non- Public Shareholding (C)= (C)(1)+(C)(2)		1	193000	0	0	193000	0.993	193000	0	193000	0.993	0	0.993	0	0.000	NA	NA	193000
	Custodian/DR Holder Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) COSMO FILMS ESOP 2015 TRUST Total Non-Promoter-Non- Public Shareholding (C)=	Custodian/DR Holder Custodian/DR Holder Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) COSMO FILMS ESOP 2015 TRUST Total Non-Promoter-Non-Public Shareholding (C)=	Custodian/DR Holder Custodian/DR Holder Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) COSMO FILMS ESOP 2015 TRUST Total Non-Promoter-Non-Public Shareholding (C)=	Custodian/DR Holder Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) COSMO FILMS ESOP 2015 TRUST Total Non-Promoter-Non-Public Shareholding (C)=	Category & Name of the Shareholders (I) Custodian/DR Holder Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) COSMO FILMS ESOP 2015 TRUST Total Non-Promoter-Non-Public Shareholding (C)=	Category & Name of the Shareholders (I)	Category & Name of the Shareholders (I)	Category & Name of the Shareholders (II)	Category & Name of the Shareholders (II)	Category & Name of the Shareholders (I)	Category & Name of the Shareholders (II)	Category & Name of the Shareholders (I)	Shareholders (II) sharehold er (III) sharehold er (IIII) equity shares held (IV) shares held (IV	Category & Name of the Shareholders (II)	Category & Name of the Shareholders (I)	Category & Name of the Shareholders (II)	Category & Name of the Shareholders (II)	Category & Name of the Shareholders Category & Name of the Shareho

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

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