



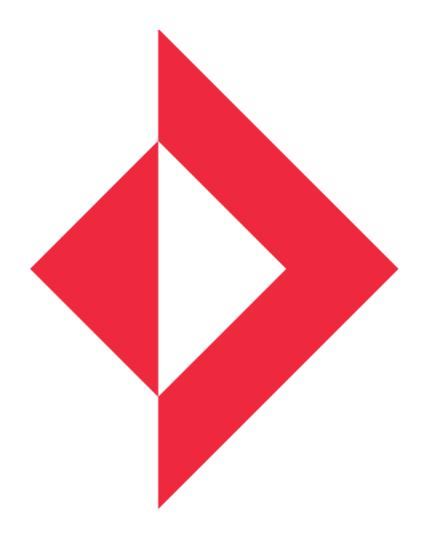






About Us





- Founded in 1981, Cosmo First today has a presence across 100+ countries around the globe.
- Cosmo First is a global leader in specialty films and an emerging player in Speciality Chemicals (Masterbatches, Adhesive & Coating along with Digital-first Omni-channel Petcare business under the brand name 'Zigly'.
- The company has also forayed into Rigid Packaging (Sheets & Containers) and Window Films business under Cosmo Plastech and Cosmo Sunshield portfolios.







Our Businesses







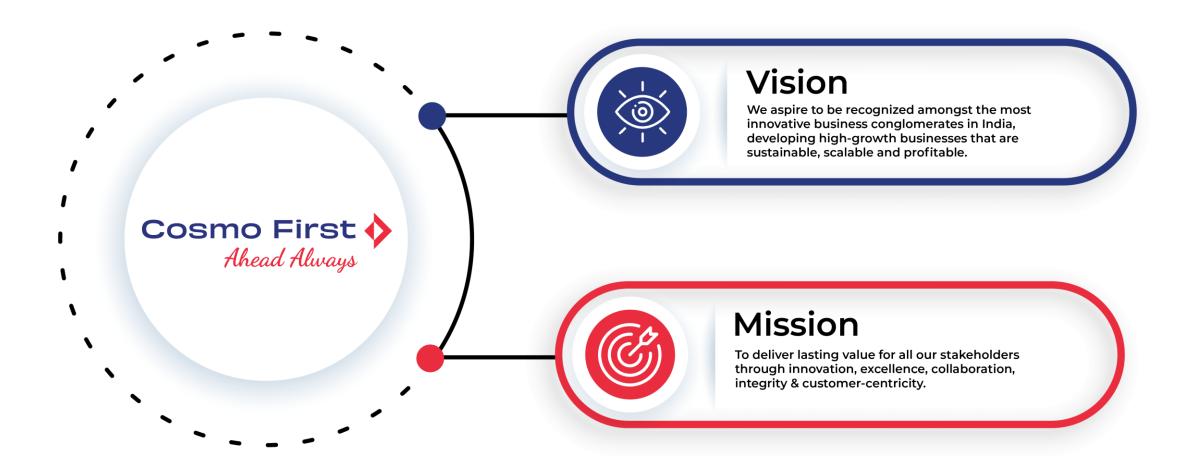






Our Mission and Vision







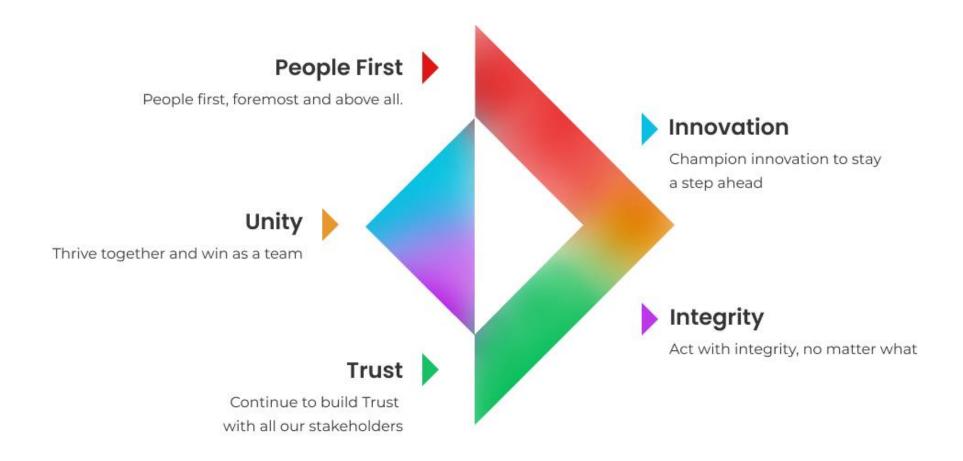








Our Values











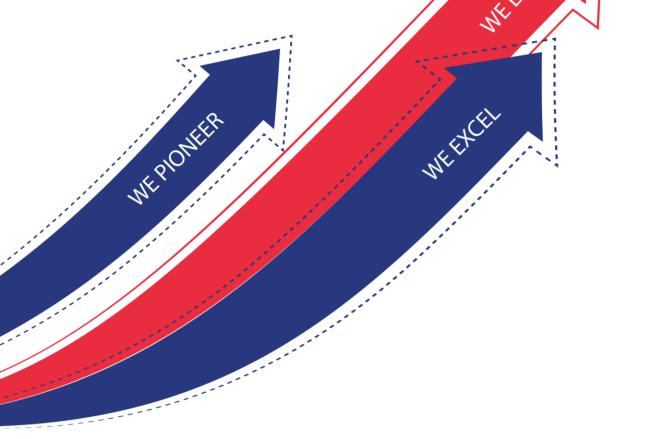
What does Cosmo First mean?



POSITIONING STATEMENT

Cosmo First is a four-decade young Indian conglomerate that thrives business innovation to unlock value in diverse sunrise sectors such as Packaging Films, Technical Films, Rigid Packaging, Window Films, Speciality Chemicals, and D2C Retail (Pet Care).











Global Footprint













WAREHOUSES Canada: 1 | US: 7 | Korea: 1 | Japan: 1

Germany: 2 | Mexico: 1













Some Key Clients and Industries we serve

























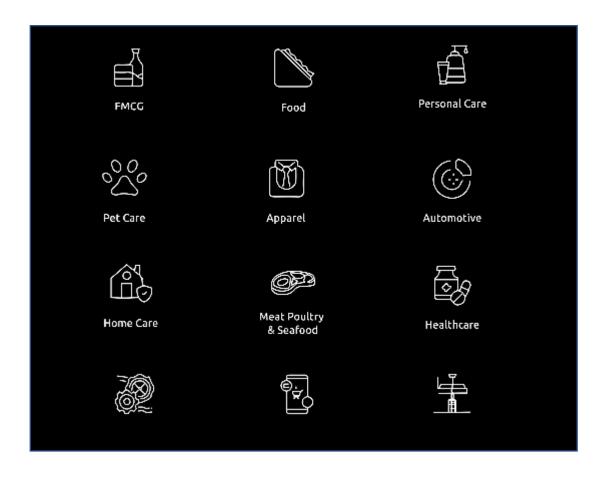




















Board of Directors



Mr. Ashok Jaipuria Chairman & Managing Director



Experience- A first generation entrepreneur with over forty years of experience in the corporate world Education- He holds a degree in Associate of Arts in Business Administration and diploma in Marketing Science.

Mr. A K Jain **Director of Corporate Affairs**



Experience- Over 4 decades of experience in Finance, Accounts and General Management functions. **Education**- He holds a Commerce degree from Meerut University and an AICWA from ICWAI.

Mr. H K Agrawal Independent Director



Experience- Over 4 decades of experience in the fields of Strategic Management, Organization Structure, Finance and Training. **Education-** He is a Mechanical Engineer from University of Jodhpur and has obtained his MBA from IIM, Ahmedabad.

Mrs. Alpana Parida **Independent Director**



Experience- More than two decades of experience in retail and marketing communications in the US and in India. **Education-** She graduated from IIM-Ahmedabad in and has a degree in Economics from St. Stephens, Delhi University.





Board of Directors



Mr. Pratip Chaudhuri Non-Executive & Non Independent Director



Experience - Extensive experience in the fields of Corporate Finance, Treasury, Asset Management and International Banking. Education - He holds a BSc. (Hons) Degree from St. Stephen's College DU. He is also an MBA from UBS, Chandigarh.

Mr. H N Sinor Independent Director



Experience - over 4 of Experience decades in public as well as private sector banks like UBI, Central Bank of India and ICICI Bank. **Background** - He is also associated with various charitable and other trusts engaged in social activities.

Mr. Anil Wadhwa Independent Director



Experience - Ex- Member of the IFS, he has served as Indian Ambassador to Several country Education - He holds a Master's Degree in History with specialization in Chinese History and Medieval Indian History and Architecture.

Mr. Rakesh Nangia Independent Director



Experience - 4 decades of experience in advising Fortune 500 multinationals and Indian Business houses on a wide range of matters.

Background - He is a council member of PHD chambers, member of CII's national committee on Taxation and member of FICCI's Council for

Taxation.

Mr. Arjun Singh Independent Director



Experience – 25 years of experience in running and growing businesses.

Background - Currently the Managing Director for Asia and the head of Envestnet | Yodlee's growing operations in India, he has held senior roles at Aon Hewitt in Asia, WNS, ABN AMRO Bank in Amsterdam, and more.







Leadership Team





Mr. Pankaj Poddar **Group Chief Executive Officer**

Pankaj Poddar is the Group CEO at Cosmo First Ltd, where he leads the company's diverse business units, including Cosmo Films, Cosmo Specialty Chemicals, Cosmo Plastech, Cosmo Sunshield. He is also the Director for Cosmo Speciality Chemicals Private Ltd and Cosmo Speciality Polymers Private Ltd.

His career spans over 26 years, wherein he was a turnaround specialist, quick decision-maker with strengths in commercials, analytics, negotiation, team engagement & strategy building, which mirrored in his leadership at Cosmo Films. His journey with Cosmo Films began in 2011 as the CFO, managing its financial operations in India & overseas. Later, he went on to become the President - India Operations and eventually the CEO in 2013, successfully leading multiple verticals for the company.







Our Businesses: www.cosmofirst.com

Business Heads



Mr. Kulbhushan Malik Business Head- Cosmo Films



Experience - Over 20 years of experience in the areas of Business & Strategy Management, Sales and Financial management.

Education - B.Com (H) from SRCC, a Qualified Chartered Accountant and holds Diploma in International Management and Strategy from Oxford University (UK) and Thunderbird School of Global Management, Arizona (Phoenix, USA).

Mr. Sanjay Chincholikar **Business Head-Technical Films**

& Rigid Packaging – Cosmo Plastech & Cosmo sunshield



Experience - Over 39 years of experience in the fields of manufacturing, engineering, projects and quality control.

Education - Mechanical engineer and Bachelor of Commerce graduate. A postgraduate in Sales and Marketing.

Mr. Sushen Roy Business Head - B2C Pets Business - Zigly



Experience - 22 years of experience working as a marketer, business developer & transformation specialist.

Education - MBA (International Business) from IIFT (Indian Institute of Foreign Trade) with majors in Strategy and marketing and B.E. from the Institution of Engineers, Delhi.

Dr. Raj Sharma **Business Head-Cosmo Speciality** Chemicals



Experience - 25 years of experience in building profitable businesses across the Asia Pacific Region for Global Specialty Chemical Companies. .

> **Education** - B.Tech & MBA by qualification.











Leadership Team



Mr. Neeraj Jain **Group Chief Financial Officer**



Experience - Over 17 year of experience in workingWith large manufacturing and service industries. Education - Bachelor of Commerce from DU and a qualified Chartered Accountant.

Ms. Ashima Roona Head- Human Resources



Experience - Over 16 years of experience in different Human Resource Verticals. Education - MBA (PGDPM) from XISS, Ranchi

and graduate from Jesus and Mary College, DU.

Mr. Sriram Arthanari Head - IT



Experience – 10+ years of experience as Program & Project Management, Tech implementations for SAP, Sales & Distribution Modules, Data Governance, among others. Education - B.E. from College of Engineering, Guindy and MBA from IIT – Bombay.









Milestones



1981 - 2000

2001 - 2005

2006-2010

2011 - 2016

2017 - 2020 2021 - 2025

- 1st BOPP Line
- 2nd BOPP Line
- **3rd BOPP Line**

- 4th BOPP Line
- **Acquired Gujarat**
- **Propack Ltd**
- 5th BOPP Line
- 6th BOPP Line
- 7th BOPP line
- **1st Extrusion Coating** line
- 1st Metalizer line
- **2nd Extrusion Coating line**

- > 2nd Extrusion Coating line
- > 3rd & 4th Extrusion **Coating line**
- > 1st Coating Line
- Gas based electricity generation unit
- > 5th Extrusion Coating line
- > 6th & 7th Extrusion **Coating line**
- > Acquired GBC Commercial
- > 8th BOPP Line
- > 2nd Metalizer Line

- **New plant in South** Korea
- **9th Extrusion Coating** line
- **2nd Coating Line**
- 9th BOPP Line
- 10th Extrusion **Coating**
- Line
- **3rd Coating line**
- 4th & 5th Coating line
- **3rd Metallizer Line**
- **Upgradation of US Plant**

- > 1st CPP line
- > 10th BOPP Line
- > 2nd CPP line
- > 4th Metalizer and 2nd **Lamination (Solvent** Less) Line
- > 6th Coating Line
- Launch of Cosmo **Speciality Chemicals**

- **Launched Zigly**
- **Launched Cosmo Plastech**
- **Launched Cosmo** Sunshield
- 1st BOPET Line
- 3 Metallizer Lines*
- 11th BOPP Line*
- 3rd CPP Line*



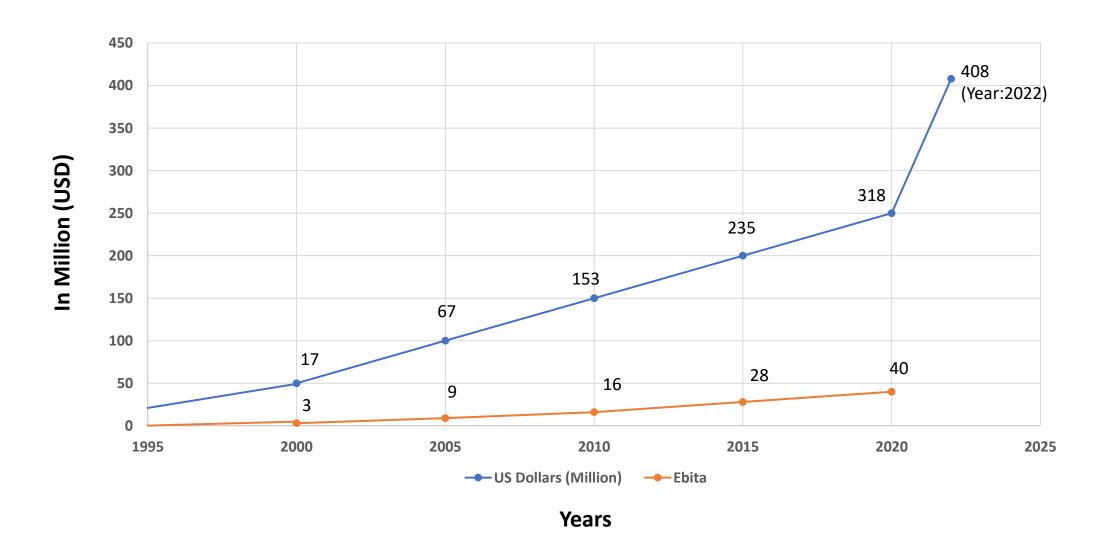






Financials - Overview









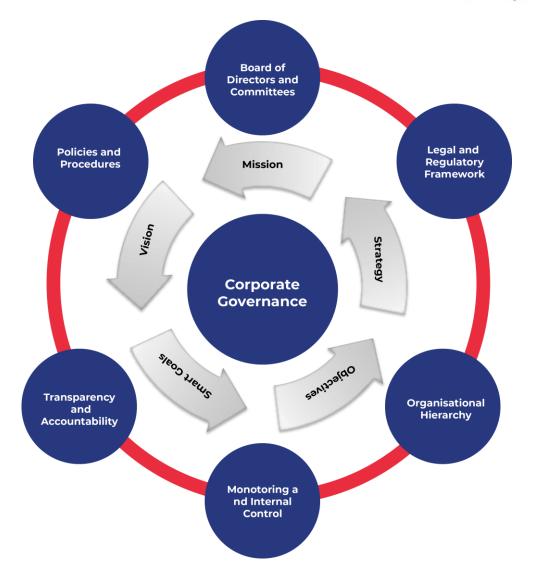


Corporate Governance



Well-established practices in place

- ➤ Well qualified Board of Directors from diversified fields with the majority of directors being independent.
- Independent Audit Committee with the Board of Directors.
- Established risk management practices.
- Experienced and independent internal audit function.
- Active POSH and Whistle Blower Policy.











Sustainable Manufacturing Practices

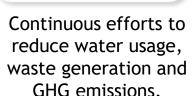


Recycling of manufacturing waste for further film production as well as packing materials such as cores, hollow sheets etc.

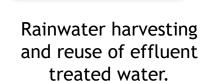
Constant monitoring of parameters like noise, illumination, ventilation, air quality etc.

All plants use some amount of renewable as a source of energy.





















Our Websites



Region	Website
Cosmo Films Global	https://www.cosmofilms.com/
<u>CSP Website</u>	https://www.cosmosyntheticpaper.com/
<u>Cosmo Films SA</u>	https://cosmofilms.co.za/
Cosmo Films UK	https://www.cosmofilms.co.uk/
Cosmo Films France	https://www.cosmofilms.fr/
Cosmo Films Korea	https://www.cosmofilms.kr/
Cosmo Films Mexico	https://cosmofilms.mx/
Food Packaging Films	https://foodpackagingfilms.com/
<u>Cosmo Films Korea</u>	https://cosmofilms.lk/
Cosmo Films US	https://www.cosmofilmsna.com/
Cosmo Films New Zealand	https://cosmofilms.co.nz/
Cosmo Films Italy	https://cosmofilms.it/
Cosmo Films Poland	https://cosmofilms.pl/
CSP Spanish	(https://www.cosmosyntheticpaper.com/es)

- 20 Websites in 5 different languages across globe

www.cosmofirst.com

Cosmo First
(http://www.cosmofirst.com/)

Zigly

(http://www.zigly.com/)

Cosmo Speciality Chemicals (https://www.cosmochem.in/)

Cosmo Foundation

(https://www.cosmofoundation.in/)

Cosmo Plastech

(https://www.cosmofilms/cosmoplast ech.in/

Cosmo Sunshield

(https://www.cosmosunshield.com/)



Awards and Recognitions



- Cosmo First grabbed the "Most enterprising Business Award" by the prestigious Entrepreneur Magazine
- Zigly bagged the top 100 D2C retail businesses of the year by the Retailer Magazine
- ET Leadership Excellence Award to Mr Pankaj Poddar for Excellence in Manufacturing of Films and Chemicals
- Cosmo First has also been featured as one of the Top 10 Companies from India in the Forbes Asia Best under A Billion 2022 list
- Ranked as one of India's Fastest Growing Companies by BW Business World Magazine











Recent Achievements



2022-23

Cosmo First Limited bagged the prestigious Forbes Asia Best Under a Billion Companies Awards.

Cosmo Films won the IFCA (The Indian Flexible packaging and Folding Carton Association) Star Awards 2023 in the innovative category.

2021-22

- ✓ Cosmo Films bagged the SIES SOP Star Award under the PACKAGING MATERIALS & COMPONENTS for One side printable & other side Barrier coated Facestock Film
- ✓ Cosmo Films won the SIES SOP Star Awards under the PACKAGING MATERIALS & COMPONENTS category for its Liner less Label Films and Both side Top Coated Film
- ✓ Cosmo Films won the IFCA Star Award under the INNOVATIONS IN STRUCTURE category for its CPP SPECIALIZED FILM
- ✓ Cosmo Films won the IFCA Star Award under the Innovations category for its Heat Resistant BOPP Film
- ✓ Cosmo Films won the National Level Scale Award (Exemplary Position) for Supply Chain and Logistics Excellence under Chemicals Category at the CII Conference in Bangalore in 2021.







Media Presence







operant interspertance content to Ordi NOS Studiants Colony, Cross Park, Intradiguesi, Propiete Raph, Deforce transfer of two case perceivants much sucher Sustainability in the textile industry Textile industry, in India and across the globe, ranks first in terms of the volume of wastewater emitted. Therefore, textile businesses have to consider going green by opting for sustainable options.



Is plastic **the villain**?



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Cosmo Films Diversification and innovation

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Our Businesses:









www.cosmofirst.com

Coverage Snapshot – TV Coverage



























COSMO FILMS' FY23 OUTLOOK

Our Businesses:





HALFTIME REPORT





Company Overview





Establishment

Established in 1981, Cosmo Films is one of the largest BOPP film players in the world with a sales turnover of USD 408 Million in FY 2021-22



World Leader in Thermal Lam Films

Cosmo Films is the world's largest producer of thermal lamination films.



Certifications

ISO 9001:2000 ISO 14001:2004 British Retail Consortium (BRC) American Institute of Baking (AIB).



www.cosmofirst.com

Strong Export Footprints

Leading BOPP Films exporter from India with export to more than 100 countries.



Promoter

1st generation entrepreneur, who introduced the country to BOPP Films.



Public Listed

The company is listed on the Bombay Stock Exchange (BSE) & National Stock Exchange (NSE), India.



Awards & Recognition

Winner of several awards for innovation viz. PFFCA, Asia Star, SIES, SAP Hana, SAP Visionary etc.



Strong R&D Focus

Collective R&D experience of over 40 years; Recently received one patent for Release BOPP Film; holds 3patents in India and 1 International; Have a state-of-the-art R&D centre in Aurangabad.















Manufacturing Footprint





CSP - 1 line

Shendra, Aurangabad, India



TOTAL INSTALLED CAPACITY

BOPP -1,96,000 TPA (9 lines)

Thermal- 30,000 TPA (7 lines)

Coating - 30,000 MT TPA (6 lines)

Metalizing – 41,000 TPA (6 lines)

CPP- 10,000 TPA (2 lines)

CSP- 7,200 TPA (1 line)

BOPET – 30,000 TPA (1 Line)

PET G – 14,000 TPA (1 Line)

- 10th BOPP Line to be commissioned by 2025
- 3rd CPP Line to be commissioned by 2024
- 1 Metallizer lines to be commissioned by 2023









Research and Development- A snapshot

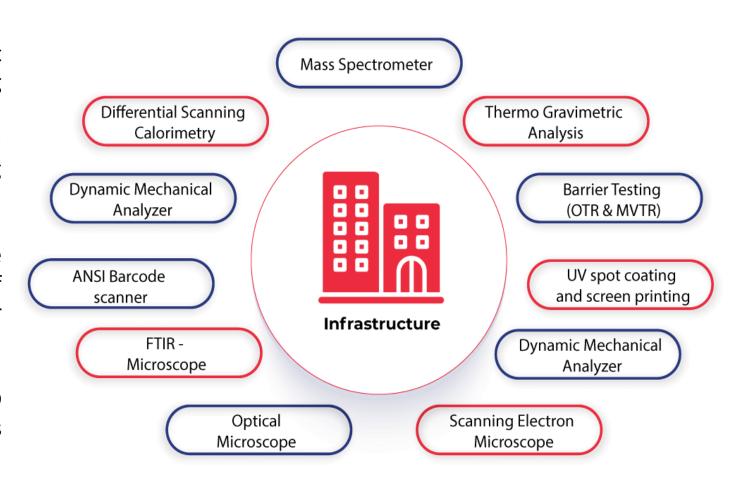


State of the Art dedicated R&D department that focuses on developing innovative packaging solutions.

Our research aims to improve the performance and sustainability of their products, while also reducing costs.

We use advanced technologies and collaborate with industry experts to stay at the forefront of their field and meet the evolving needs of their customers.

We also have an in-house team of Doctors, PHD holders, Scientists and industry experts from across the globe











Why us?





Allocation Flexibility in job –line Job-line



Widest product portfolio under one roof



Global Reach



42 years of Excellence



Ahead in Product **Development Curve**



Customized Innovation



Key Account Teams



Global Warehousing Facility













BOPP Edge





MOISTURE BARRIER

Better Shelf Life, Guard Sensitive Products.



EXCELLENT CLARITY & HIGH GLOSS

Better Aesthetics.



CHEMICALLY INERT

Suitable For Food & Pharma.



LOWEST DENSITY

Higher Yield.



LOW COF AND LOW SIT

Good Machinability At High Speeds.



LOW MELTING POINT & MOLECULAR WEIGHT

Environment Friendly.



HEAT SEALABILITY

Suitable For Flexible Packaging



VERSATILE IN NATURE

Additives Can Lead To Various Modifications & High Performance







www.cosmofirst.com

Our Businesses:

Our Busine

CPP - Better substitute of Polyethylene Films Cosmo First Ahead Always



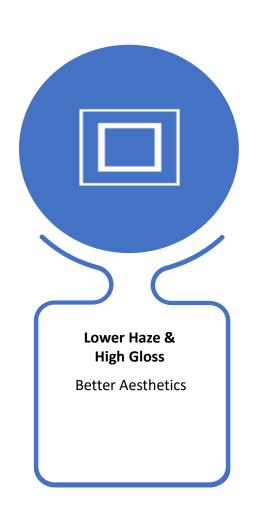


variety of thickness



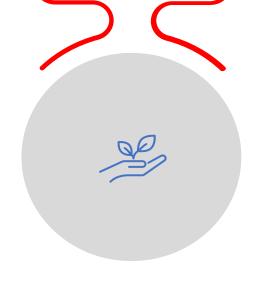
SIT from 85 to 120°C available to run on different machines and low SIT for highspeed machines





Sustainable

Fully Recyclable Environment Friendly











Our Product Portfolio











PACKAGING FILMS

- Print & Pouching Films
- Transparent Barrier Films
- Metalized Barrier Films
- Overwrap Films

LAMINATION FILMS

- Standard Range
- Special Application **Lamination Films**
- Premium Lamination **Films**

LABEL FILMS

- PS Label stock Films
- In-Mold Films (IML)
- Wrap Around Label **Films**
- PET G Shrink Labels

INDUSTRIAL FILMS

- Synthetic Paper
- Technical Films
- Cable overwrap films







Packaging Films





PRINT & POUCHING FILMS

- Anti-fog films/Keep Fresh
 Anti fog film
- Low COF & Stable COF films
- Cast Polypropylene(CPP)Films
- Thin metalized films
- Cold Seal Films
- Low SIT Films



TRANSPARENT BARRIER FILMS

- Aroma Barrier Films
- Aroma & Oxygen
 Barrier Films (AOB)



METALIZED BARRIER FILMS

- High Moisture Barrier Films
- High Seal Strength Barrier
 Films(HSS)
- High Speed Barrier Films
 with High Hot Tack (HSB)
- Ultra High Barrier Films
 (UHB)



OVERWRAP FILMS

Overwrap Films





Lamination Films





STANDARD RANGE

- Thermal lamination films –
 BOPP
- Thermal lamination films –
 PET
- Wet lamination films –
 BOPP



SPECIAL APPLICATION LAMINATION FILMS

- Insulation Films –
 Thermal BOPP
- Mapped and Matched films – Thick PET



PREMIUM LAMINATION FILMS

- Velvet / Black Velvet Lamination Films
- Scuff Free Matte
 Lamination Films
- Digital Lamination Films









Label Films









PS LABELSTOCK **FILMS**



IN MOULD LABEL **FILMS**



HP-INDIGO FILMS



PET G SHRINK **FILMS**













Industrial Films





SYNTHETIC PAPER

- Standard Top Coated
 - Both Side Coated
- Laser Printable (Dry Toner)
- Both Sides Coated White
- High Tear Resistance Non Coated



TAPES & TEXTILES FILM

- Adhesive Tape Films
 - Textile Bag films
 - Release Films
- Many others (confidential)







Cosmo Synthetic Paper





Cosmo Synthetic Paper is a co-extruded, white opaque, polypropylene-based film that resembles paper in appearance. It is non-tearable with excellent resistance to moisture & chemicals. It is printable with most of the existing printing technologies & is writable with oil-based pens.

Cosmo Synthetic Paper keeps sustainability at its core, recognizing it as the need of the hour. This is echoed in a manufacturing process that helps in water conservation, prevents air pollution & shuns the use of hazardous chemicals.

www.cosmofirst.com

TYPES COSMO SYNTHETIC PAPER

Standard Synthetic Paper Uncoated

CSPS-2 (M)

Top Coated Synthetic Paper

CSPR-2 (M) TC

Both Side Coated Synthetic Paper

CSPR-2 (M) BTC

High Tear Resistance Synthetic paper

CSPR-2 (M) FLEXI

Laser Printable Paper

CSPS-2 (M) HR BTC

Matte White Both Side Coated Synthetic Paper

CSPS-2 (MW) BTC



Key Features





Non-Tearable



Moisture Resistant



Oil and Chemical Resistant



Excellent Folding Endurance



Writable with Pencils and Oil
Based Pens



Compatible for Hot Foil Stamping



Recyclable and Eco-Friendly



Dimensionally Stable



Perfect Printable



Durable



Accepts Rubber Stamp
Impressions



Excellent Lay Flatness













Applications of CSP



□ Commercial Printing

- Maps
- Calendars
- Brochures

I■ Tags and Labels

- Garment Tags
- Baggage Tags
- Glass Bottle Label
- **I** Retail & Packaging
- POP graphics
- Dangler
- Banners
- **I** Identification & Credentials
- Visiting Cards
- Marksheets & Certificates
- **□** Outdoor
- Train Station & Airport Signages
- Frontlit & Backlit Displays

- Menu Cards
- Flip Charts
- Children Books
- Food abels
- Horticulture Labels

- Posters
- Indoor Billboards
- Backlit Displays
- Identity Cards
- Legal Documents
- Outdoor Billboards



































S COSMO PLASTECH

Designed to protect









What is Cosmo Plastech?





Started In 2023, Cosmo Plastech is the end-to-end rigid packaging solutions division of Cosmo Films that specializes in creating customized packaging solutions for a variety of fast-moving consumer goods (FMCG) products. At Cosmo Plastech, we use injection molding and thermoforming techniques to manufacture our products, which are made from high-quality materials to ensure durability and reliability.

Cosmo Plastech works closely with their clients to understand their specific packaging needs, and then designs and manufactures customized containers to meet those needs. Our expertise in injection molding and thermoforming techniques, as well as our BOPP based film, makes us a trusted partner for many companies in across the globe.

*First Organized Player in the industry









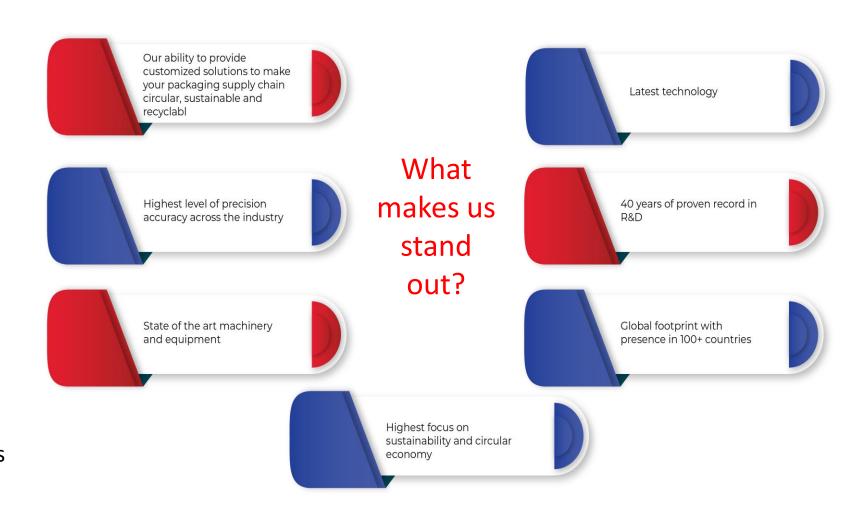
^{*}Backward Integration

Why Cosmo Plastech?



Cosmo Plastech's ability to provide customized solutions with high-quality and precision accuracy along with our R&D strengths sets us apart from others.

- Speciality Sheet Extrusion
- High speed Automated Thermoforming
- Automated Injection Moulding
- 8 colour printing machines for printing on round containers
- Pre-printed shrink sleeve applicators
- IML on injection molded containers













Our Product Portfolio







Highly technology-driven process employing state-of-the-art machinery to shape sustainable BOPP/CPP/BOPET bases polymers into desired forms. The use of advanced equipment and automated systems ensures accuracy, speed, and consistency in the production of thermoformed products



INJECTION MOLDING

A technology-driven process that utilizes advanced machinery to produce high-quality, customized products with exceptional precision. With the ability to adjust settings for each individual project, our injection molding solutions offers endless possibilities for customization









Thermoforming





THERMOFORMED ROUND CONTAINER

Size Range - 50 ml - 1000 ml **Application -** Dairy, Ice-cream, Food Packaging



THERMOFORMED RECTANGLE CONTAINER

Size Range - 100 am - 1000 am **Application-** Dairy, Ice-cream, Food Packaging & Ethnic Sweets









Injection Moulding





MOULDED CONTAINER (ROUND, RECTANGLE & OVAL)

Size Range - 100 gm - 4.0 kg **Application** - Dairy, Ice-cream, Food Packaging & **Ethnic Sweets**



TAMPER PROOF & ML CONTAINERS

Size Range - 100 am - 4.0 kg **Application -** Ice-cream, Food Packaging, Ghee & **Ethnic Sweets**













SAVE • PROTECT • ENHANCE









Who are we?

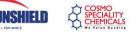




Cosmo Sunshield is a window film business that offers a wide range of window film solutions for residential, commercial, and automotive applications. The company is committed to providing high-quality window films that are designed to reduce heat, glare, and UV rays while increasing energy efficiency and improving the aesthetics of buildings and vehicles.

The main advantages of Cosmo Sunshield's window films is their ability to block up to 99% of harmful UV rays, reduce heat and glare. This can make indoor spaces more comfortable and reduce the need for air conditioning, which can lower energy costs. Additionally, the company's films can enhance privacy, increase security, and improve the appearance of buildings and vehicles.

Cosmo Sunshield offers a variety of window film solutions, including solar control films, safety and security films, decorative films, and automotive films. The company's products are available in a range of colors and styles to suit different needs and preferences.



Our Portfolio and Core Features



OUR PORTFOLIO



There are numerous types of window films available that can enhance the energy efficiency of your glass as well as alter its appearance. We're here to help you sift through the great deal of data available on window films so you can make the best choice for your house or company.



Reflective



Ceramic





Glue type

Dyed

CORE FEATURES



UV & Sun fade **Protection**

Blocking the uv rays



Heat and Glare Reduction

Rays can also be harmful to both people and furniture.



Privacy

Window tint also offers privacy



Decoration

These can be used to add patterns to windows















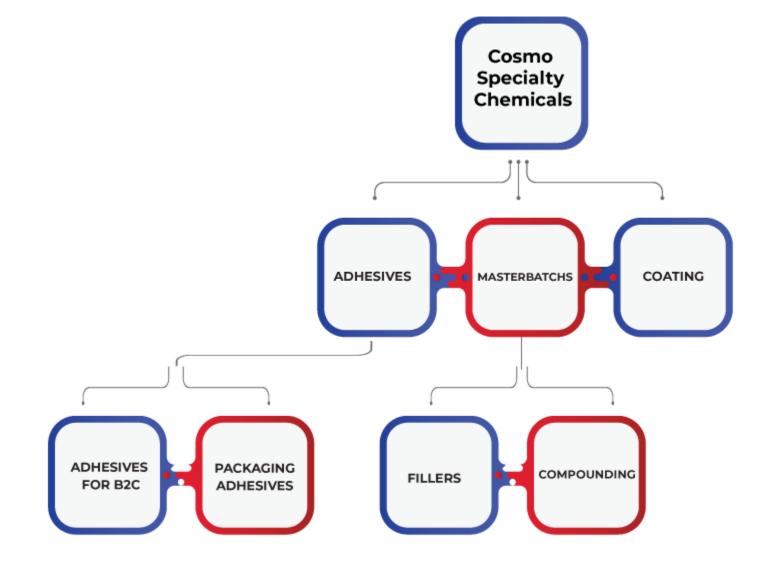






Cosmo Speciality Chemicals – Snapshot













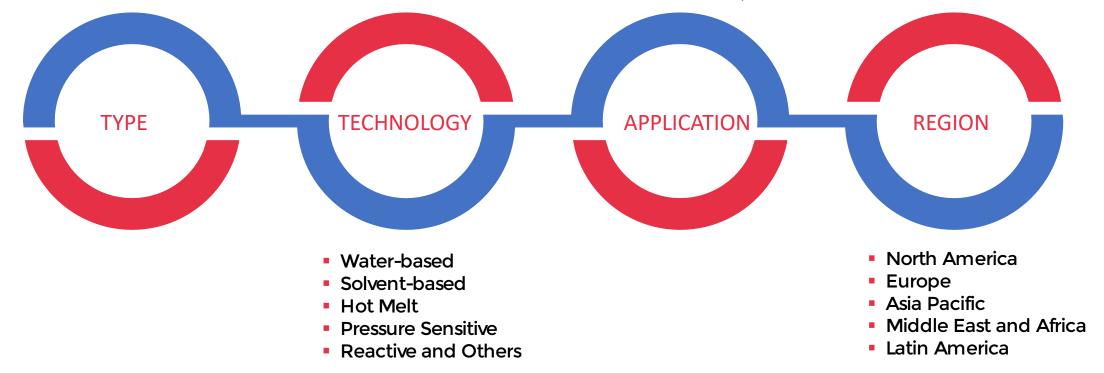


Adhesive Business



- Acrylics
- Epoxy
- Poly Vinyl Acetate (PVA)
- Styrenic Block
- Ethyl Vinyl Acetate (EVA)
- Silicone & Others

- Paper & Packaging
- Building & Construction
- Woodworking
- Automotive & Transportation
- Consumer/DYI
- Leather & Footwear, Others











Product Portfolio









PRESSURE SENSITIVE ADHESIVES (PSA)

LAMINATION ADHESIVES

FLEXIBLE PACKAGING ADHESIVES









Pressure Sensitive Adhesives (PSA)





WATER-BASED ACRYLIC PRESSURE SENSITIVE ADHESIVES (PSA)

FEATURES

- ✓ Low VOC when cured
- Good mechanical stability
- ✓ Safe application and handling
- **Excellent transparency**

CERTIFICATION

INDIRECT FOOD CONTACT COMPLIANCECERTIFICATION, 21CFR.105









Lamination Adhesives







FEATURES

- ✓ Acrylic based products
- ✓ Faster curing and Better Stability
- ✓ Optimum viscosity for better operation
- ✓ Better mileage
- ✓ Better Peel Strength
- ✓ 100% ink transfer on printed Paper/Board

CERTIFICATION

- ✓ FDA
- ✓ REACH



WET LAMINATION ADHESIVES

FEATURES

- ✓ Formaldehyde free and odor free
- ✓ Retains good bond at low temperature
- ✓ Good powder coverage
- ✓ No wrinkle, tunneling or star mark even on exposing laminates to sun or afterwards
- ✓ Paper or Board laminated with High gloss & Easy clean up after use











Flexible Packaging Adhesives





SOLVENTLESS POLYURETHANE (PU) ADHESIVE

FEATURES

- ✓ Ability to run at high speeds for metalized applications
- ✓ Maintain COF after lamination even in thin films
- ✓ Ability to do standard & high performance laminations all with a single product

CERTIFICATION

- ✓ US FDA 21CFR 175.105 Indirect food contact
- ✓ Specific Migration of primary aromatic Amine with reference to EN 13130-1:2004 and BFR recommendation XXI from SGS
- ✓ We have above certification available for our adhesive PU 501A/401B and PU 701A/601B.



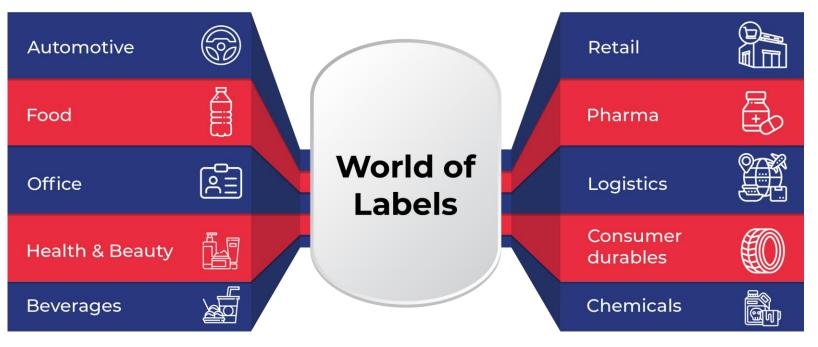






PSA Labels





Water Based Adhesives



GP for FMCG & beverages

Solvent based



Electronic label

Hotmelts



Wine label

- **Top-Coat or Print Receptive Coating**
- Face-stock
- Primer/Barrier Coating
- Adhesive
- **Release Coating**
- Release Liner









Masterbatches





APPLICATIONS - FILMS





















Our Mission and Vision

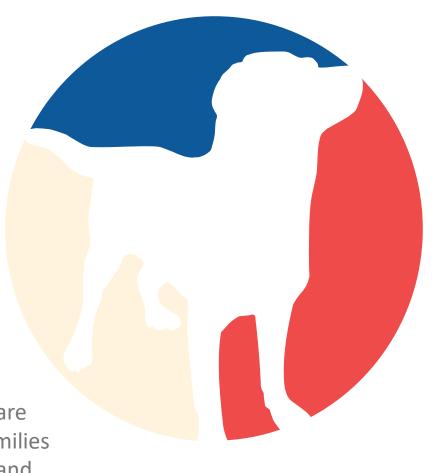


Brand Purpose

Happy Pets- Our Purpose is to give happy and healthy lives to the furry companions who makes our lives whole.



"To build India's largest Pet care ecosystem connecting Pet families with compassionate reliable and competent caregivers".





Mission Statement

Pet families To provide easy access to reliable, standardized and quality pet care that enhances the joy of pet parenting.

Care Givers To provide steady and equitable income opportunities to pet lovers who chose to transform their passion into profession.







Products and Services Portfolio



Pet Services (Core)



Pet Grooming



Pet Training



Pet Vet Care



Pet Walking



Online Vet Consulting



Pet Boarding

Products (Complementary)



Wellness products



Dry dog food products, dog treats & mixers



Other pet products



OTC/Prescri ption based medicine



Dietary Supplements

Value Added Services (Ancillary)



Community



Events & Activities





Solving Key Pain Points



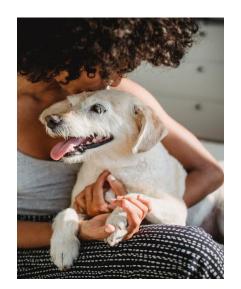
"Quality service and experience is still the biggest Gap in India Pet care Category"

Solution – "Tech enabled integrated ecosystem offering skilled ,trusted & affordable services ,specialized products solving pain points of pet parents with enhanced experience to both pet and pet parent"

"Organized & skilled service"



"Tech enabled integrated online and offline presence"















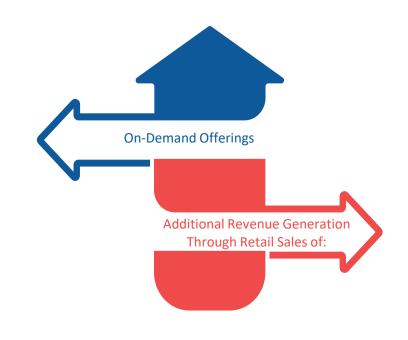
Digital First, Omni Channel Retail Platform with Services at the Core



ON-DEMAND OFFERINGS:

- ✓ Pet Grooming
- ✓ Veterinary @Experience centre
- Pet Training
- ✓ Pet Walking
- ✓ Tele health
- ✓ Diagnostics

www.cosmofirst.com



ADDITIONAL REVENUE GENERATION THROUGH RETAIL SALES OF:

- ✓ Dry Dog/Cat Food Products
- ✓ Dog/Cat Treats & Mixers
- ✓ Wellness Products
- ✓ OTC/Prescription based drugs
- ✓ Dietary Supplements etc.
- ✓ Toys
- √ Fashion

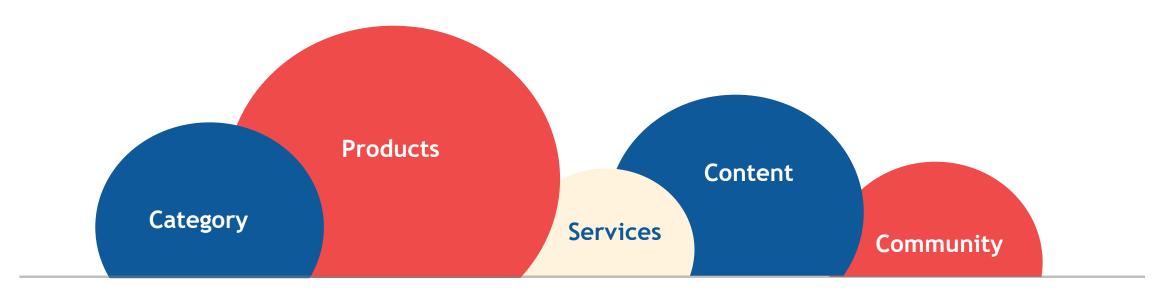
@ Home @ Experience Center @Website @ App



Digital Overview



OUR ONLINE PLATFORM OFFERS PRODUCTS (THROUGH ITS MULTIBRAND STORE), AND IS AN AGGREGATOR OF INDEPENDENT TRAINED PET CAREGIVERS, FOR PET CARE SERVICES



- Digital first approach
- Holistic approach to pet care and aim to service life time value of a pet
- A personalized pet care experience to be at core with other curated offerings through technology
- A community to build brand equity and fuel category growth









Offline Overview



Our Experience Centers will serve as the primary POC for first-time pet families to start their parenting journey and an essential care delivery touch point for services that require more elaborate infrastructure



- The Experience Centre will act as an important hub and integrating point for a unified pet care experience for pet families.
- The aim is to create a center that becomes an important occasional fixture for pet care services which cannot be delivered at home with ease.
- As of now Zigly has 24 centers across India (Delhi, Chandigarh, Karnataka, Uttar Pradesh, Madhya Pradesh, Uttarakhand, Haryana)...









Zigly Experience Center:

The definition of premium pet care

Cosmo First

Ahead Always

- ✓ Zigly Experience Centers feature state-of-the-art infrastructure and offer the best quality pet products & services under a single roof!
- ✓ Exclusive and diverse pet product variety that includes collars, harnesses, grooming equipment, accessories, treats, toys, fashion, and a lot more!
- ✓ Tie-ups with international brands to constantly offer superior quality to our customers
- ✓ In-house grooming salon managed by experts to ensure the highest hygiene standards
- ✓ Expert vet care services for trustworthy, timely and accurate treatment of various pet ailments
- ✓ A vibrant and cozy café for pet parents to relax, rejuvenate and mingle with other pet parents

KEY HIGHLIGHTS

- ✓ Retail space
- ✓ Café
- ✓ Play area
- ✓ Pet party lounge
- ✓ Grooming salon
- ✓ Training area
- ✓ OPD
- ✓ Pathology lab
- ✓ On-site experts















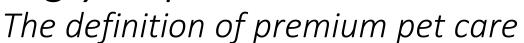








Zigly Experience Center:





- ✓ It is the Largest pet care store in India
- √1,500 customers visited within 30 days
- ✓ Repeat customers ~ 70 %
- ✓ Emerging as a space of choice for pet parties



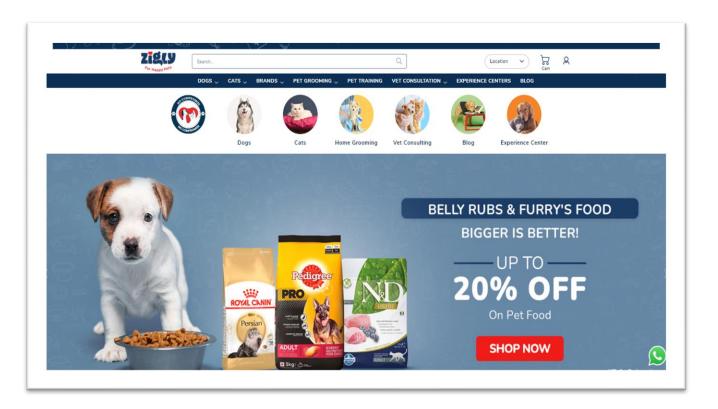






www.zigly.com - The Zigly Website Cosmo First Ahead Always





- ✓ OFFERING 120+ BRANDS & BEST IN **CLASS SERVICES**
- ✓ MORE THAN 2500 PRODUCTS/SKUs
- ✓ ZIGLY PREMIUM MEMBERSHIP
- ✓ ONE STOP SHOP FOR ALL PETCARE **NEEDS**



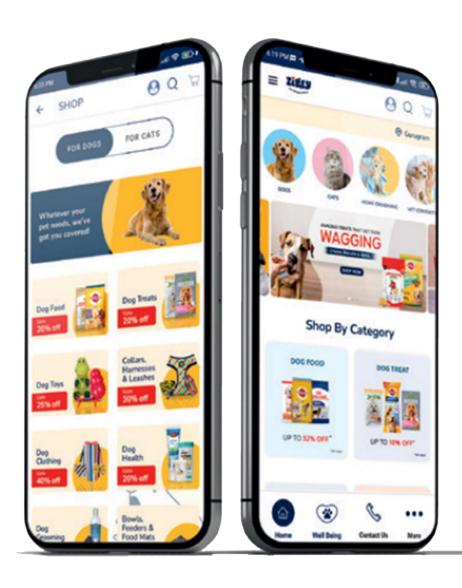






The Zigly App





- ✓ INDIA'S FIRST D2C PETCARE APP
- ✓ OFFERING 120+ BRANDS & BEST IN CLASS SERVICES
- ✓ MORE THAN 2500 PRODUCTS
- ✓ PAMPERING PETS ACROSS INDIA WITH FREE SHIPPING, EASY RETURNS & EXPRESS DELIVERY
- ✓ 10K+ DOWNLOADS ON PLAY STORE



















Cosmo Foundation – Overview



Educational Programs

Environment Protection Programs







2.5 Lac+

Meals Served

55,000+

4.40 Lac+

Children Educated People Helped

Awareness Programs

Response To Natural Disasters











Cosmo Foundation – Overview



Cosmo Digi-Cosmo Gyan Vihar **Basic Computer Basic English** Cosmo Udayan Educational Pathshala - Online Literacy & Digital Kendra - Native Literacy & Fluency Shalini Fellowship -Counselling & **Learning Platform Skill Building** Language, Math, Life Development 30 Girls sponsored Career Guidance for rural students Skills & Values **Education** Exposure & Computer & English Celebrations of Cosmo Computer **Parents** Award & Children's Trainings of Youth National Days & courses in Summer Engagement and Teachers **Festivals** break Fair Oral Hygiene Health & Toilets in Rural Nutrition & Sanitary Pad Bank **Behavior** awareness & Schools No: 100 Reproductive for Girls in Rural **Sanitation** Change **Dental Check-ups** Health awareness Schools Tree Plantation Waste Bins Garden Development Water Tanks in With Farmers and Installations in at Aurangabad Airport **Environment** 6 Rural **Rural Schools** Rural Schools & Karjan Flyover **Schools Beneficiaries since** 1 Lakh Community 112 Extended 40,000 Students 42 Govt. Schools Members **Inceptions Villages**

www.cosmofirst.com

Our Businesses:

© COSMO PLASTECH

Designed to protect

Our Businesses:

Our Bus

Cosmo Foundation



Our Flagship Programmes

EDUCATION TO 40,000+ STUDENTS



Computer Literacy **Program**

Covers students from class I to XII every year



Cosmo Gyan Vihar Kendra

Identifies, enrols and grades from Class I to VII every year to strengthen their reading & writing skills



Basic Learning Program

Implementation in primary schools



























